

6 June 2022

**To: The Chair and Members of the Holehird  
Trust Joint Committee**

# Agenda

## HOLEHIRD TRUST JOINT COMMITTEE

A meeting of the Holehird Trust Joint Committee will be held as follows:

**Date: Tuesday 14 June 2022**  
**Time: 10.00 am**  
**Place: County Hall, Kendal**

**Dawn Roberts**  
**Executive Director- Corporate, Customer and Community Services**

Enquiries and requests for supporting papers to: Daniel Hamilton  
Direct Line: 07920700299  
Email: [daniel.hamilton@cumbria.gov.uk](mailto:daniel.hamilton@cumbria.gov.uk)

*This agenda is available on request in alternative formats*

## **MEMBERSHIP**

### **Appointed by Eden Local Committee**

Mr A Connell  
Mr P Dew

### **Appointment by South Lakeland Local Committee**

Mr J Bland  
Mr W Clark  
Ms B Gray

## **ACCESS TO INFORMATION**

### **Agenda and Reports**

Copies of the agenda and Part I reports are available for members of the public to inspect prior to the meeting. Copies will also be available at the meeting.

The agenda and Part I reports are also available on the County Council's website – <http://councilportal.cumbria.gov.uk/ieListMeetings.aspx?CId=124&Year=0>

### **Background Papers**

Requests for the background papers to the Part I reports, excluding those papers that contain exempt information, can be made to the Legal and Democratic Services Unit at the address overleaf between the hours of 9.00 am and 4.30 pm, Monday to Friday.

# **A G E N D A**

## **PART 1: ITEMS LIKELY TO BE CONSIDERED IN THE PRESENCE OF THE PRESS AND PUBLIC**

### **PART 1 - ITEMS LIKELY TO BE CONSIDERED IN THE PRESENCE OF THE PRESS AND PUBLIC**

#### **1 APOLOGIES FOR ABSENCE**

To receive any apologies for absence.

#### **2 DISCLOSURES OF INTEREST**

Members are invited to disclose any disclosable pecuniary interest they have in any item on the agenda which comprises

- 1 Details of any employment, office, trade, profession or vocation carried on for profit or gain.
- 2 Details of any payment or provision of any other financial benefit (other than from the authority) made or provided within the relevant period in respect of any expenses incurred by you in carrying out duties as a member, or towards your election expenses. (This includes any payment or financial benefit from a trade union within the meaning of the Trade Union and Labour Relations (Consolidation) Act 1992.
- 3 Details of any contract which is made between you (or a body in which you have a beneficial interest) and the authority
  - (a) Under which goods or services are to be provided or works are to be executed; and
  - (b) Which has not been fully discharged.
- 4 Details of any beneficial interest in land which is within the area of the authority.
- 5 Details of any licence (alone or jointly with others) to occupy land in the area of the authority for a month or longer.
- 6 Details of any tenancy where (to your knowledge)
  - (a) The landlord is the authority; and
  - (b) The tenant is a body in which you have a beneficial interest.
- 7 Details of any beneficial interest in securities of a body where

- (a) That body (to your knowledge) has a place of business or land in the area of the authority; and
- (b) Either –
  - (i) The total nominal value of the securities exceeds £25,000 or one hundredth of the total issued share capital of that body; or
  - (ii) If that share capital of that body is of more than one class, the total nominal value of the shares of any one class in which the relevant person has a beneficial interest exceeds one hundredth of the total issued share capital of that class.

In addition, you must also disclose other non-pecuniary interests set out in the Code of Conduct where these have not already been registered.

#### **Note**

**A “disclosable pecuniary interest” is an interest of a councillor or their partner (which means spouse or civil partner, a person with whom they are living as husband or wife, or a person with whom they are living as if they are civil partners).**

### **3 EXCLUSION OF PRESS AND PUBLIC**

To consider whether the press and public should be excluded from the meeting during consideration of any item on the agenda.

### **4 MINUTES OF PREVIOUS MEETING**

To receive the minutes of the previous meeting held on 3 March 2022.

**(Pages 7 - 10)**

### **5 CUMBRIA COMMUNITY FOUNDATION AGREEMENT**

To consider a report from the Executive Director – Corporate, Customer and Community Services.

**(Pages 11 - 22)**

### **6 GRANT APPLICATIONS**

To consider grant applications received by Cumbria Community Foundation.

**(Pages 23 - 44)**

## **7 DATE AND TIME OF NEXT MEETING**

The next meeting will be held on 20 September 2022 at County Hall, Kendal.

## **PART 2 - ITEMS CONSIDERED IN THE ABSENCE OF THE PUBLIC AND PRESS**

### **8 PROPERTY MATTERS**

To consider a report from the Land Agent (to follow).

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## HOLEHIRD TRUST JOINT COMMITTEE

Minutes of a Meeting of the Holehird Trust Joint Committee held on Thursday, 3 March 2022 at 10.00 am at County Hall, Kendal.

### PRESENT:

Mr J Bland  
Mr W Clark

Mr P Dew (Chair)

### Officers in Attendance:-

Mr D Rawle	-	Senior Estates Surveyor
Mr C Baker	-	Savills
Ms J Dixon	-	Savills
Mr D Routledge	-	Finance Officer - Children's Services Finance
Mr D Hamilton	-	Democratic Services Officer

### PART 1 – ITEMS CONSIDERED IN THE PRESENCE OF THE PUBLIC AND PRESS

#### 9 APOLOGIES FOR ABSENCE

Apologies were received from Mrs B Gray and Mr A Connell. It was **AGREED** that Mr P Dew would act as Chair for this meeting only.

#### 10 DISCLOSURES OF INTEREST

There were no disclosures of interest made on this occasion.

#### 11 EXCLUSION OF PRESS AND PUBLIC

**RESOLVED** that, The Committee exclude the press and public during consideration of Item 8 on the Agenda (Property Matters).

#### 12 MINUTES OF PREVIOUS MEETING

**RESOLVED** that, the minutes of the previous meeting of the Holehird Trust Joint Committee held on 16 December 2021 were agreed as an accurate and complete record.

### **13 CUMBRIA COMMUNITY FOUNDATION AGREEMENT**

Members considered a report from the Finance Officer which sought to determine the amounts remaining available for distribution on grants and fees for the 2021-22 financial year. This report also made recommendations regarding whether any investments would need to be sold to finance future expenditure.

The Chair sought to clarify the remaining allocation for the financial year 2021/22. The Finance Officer explained that £ 10,038 (£ 9,125 on grants and £ 913 on fees) were still available for distribution on grants and fees for the remainder of the 2021-22 financial year.

The Finance Officer then explained that due to the planned upgrading of some of the Estate's properties and other large items of expenditure the investments in Charities Official Investment Fund (COIF) could be sold to finance these works. The current valuation of the COIF investments was £ 889,000. A discussion took place regarding the required amount of capital which would need to be realised and made available.

**RESOLVED** that,

- 1) members determine that £ 10,038 (£ 9,125 on grants and £ 913 on fees) remained available for distribution on grants and fees for the 2021-22 financial year.
- 2) members determined that £100,000 of the investments in COIF (Charities Official Investment Fund) be sold to finance future expenditure.

### **14 GRANT APPLICATIONS**

Members considered the recommendations of the Senior Grants & Donor Services Officer from Cumbria Community Foundation.

**RESOLVED** that, the Trustees approve the following grants:-

23415 Bendrigg

'Someone like Me'

Requested £45,000.00

**AGREED** £2,000.00

Priority – people with a disability

Charitable objectives - to provide services to beneficiaries.



23352 Sight Advice  
Salary for sight support officer  
Requested £7,467.00  
**AGREED** £2,000.00  
Priority – people with a disability  
Charitable objectives - to provide services to beneficiaries.

23363 SAFA  
Children and Young Persons (CYP) Counselling Project 2022-2023  
Requested £20,000.00  
**AGREED** £2,000.00  
Priority – Children & young people  
Charitable objectives - to provide services to beneficiaries.

23446 Friends of the 597  
Running costs  
Requested £2,400.00  
**AGREED** £2,400.00  
Priority – Older people  
Charitable objectives - to provide services to beneficiaries.

23396 Staveley village Hall  
Children's play area  
Requested £6,000.00  
**AGREED** £2,589.75  
Priority – Children & young people  
Charitable objectives - to provide activities to beneficiaries.

## **15 DATE AND TIME OF NEXT MEETING**

The next meeting was due to take place 14 June 2022 at County Hall, Kendal.

## **16 PROPERTY MATTERS**

The representatives from Savills land agents attended the meeting and presented a report on activity in relation to individual properties owned by the Trust. The first report covered the following up until 3 March 2022:

- Leonard Cheshire
- Re-letting of Holehird Mansion and Stables Cottage
- Vacant Property Procedures
- Holehird Mansion Chattels
- 2 North Lodge
- High Longmire
- Storm Arwen
- Low Borrans Cottage
- Holehird Dwelling Rent Review

The meeting ended at 10:45am

<b>HOLEHIRD TRUST JOINT COMMITTEE</b>	Paper No  **
Meeting date: 14 June 2022	
From: Corporate Director – Resources	

## CUMBRIA COMMUNITY FOUNDATION AGREEMENT 2020-23

### FINANCIAL STATEMENT and DISTRIBUTIONS 2021-22

#### **1.0 EXECUTIVE SUMMARY**

- 1.1 *This report wishes to determine the amounts to be made available for distribution on grants and fees for the 2022-23 financial year.*
- 1.2 *This report also wishes to determine if any of the investments need to be sold to finance future expenditure.*

#### **2.0 STRATEGIC PLANNING AND EQUALITY IMPLICATIONS**

- 2.1 *There are no strategic planning or equality implications.*

#### **3.0 RECOMMENDATIONS**

- 3.1 *Members are asked to determine the amounts to be made available for distribution on grants and fees for the 2022-23 financial year.*
- 3.2 *Members are asked to determine whether some of the investments in COIF (Charities Official Investment Fund) need to be sold to finance future expenditure.*

#### **4.0 BACKGROUND**

- 4.1 At the meeting held on 8<sup>th</sup> July 2021 it was decided to add the 2020-21 under allocated amount of grants and fees of £ 5,992 to the amount originally made available for distribution in 2021-22 of £ 50,000.
- 4.2 The amount made available for distribution in 2021-22 was £ 55,992.
- 4.3 In the 2021-22 financial year £ 52,766 was approved for distribution on grants with a further £ 5,277 (10% of grants) on fees, a total of £ 58,043.

- 4.4 There was a small overallocation of £ 2,051 in the 2021/22 financial year on grants and fees.
- 4.5 Due to the planned upgrading of some of the Estate's properties and other large items of expenditure the investments in COIF could be sold to finance these. The current valuation of the COIF investments is £ 886k. Savills will be able to provide the costs and timescales of these.

## **OPTIONS**

- 4.6 To note the small overallocation in the 2021/22 financial year and either reduce this from the £ 50,000 amount to be distributed in the 2022/23 financial year leaving £ 47,949 or maintain the full £ 50,000 to be distributed in the 2022/23 financial year.
- 4.7 Depending on the update from Savills to determine if any of the COIF investments are to be sold to raise finance for future expenditure, and if so, how much.

## **5.0 RESOURCE AND VALUE FOR MONEY IMPLICATIONS**

- 5.1 These are set out in the report.

## **6.0 LEGAL IMPLICATIONS**

- 6.1 There are no direct legal implications to this report at this stage.

## **7.0 CONCLUSION**

- 7.1 To determine the amounts to be made available for distribution on grants and fees for the 2022-23 financial year.
- 7.2 To determine if any of the COIF investments are to be sold to raise finance for future expenditure, and if so, how much.

**David Routledge**  
**Finance Officer (Childrens Services)**  
*06 June 2022.*

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## **APPENDICES**

### ***Financial statements for the year ended 31.03.22***

## **IMPLICATIONS**

Electoral Division(s): All within the former County of Westmorland

Executive Decision

Yes*	
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Key Decision

	No*
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If a Key Decision, is the proposal published in the current Forward Plan?

		N/A*
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Is the decision exempt from call-in on grounds of urgency?

	No*
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If exempt from call-in, has the agreement of the Chair of the relevant Overview and Scrutiny Committee been sought or obtained?

		N/A*
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Has this matter been considered by Overview and Scrutiny?  
If so, give details below.

	No*
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Has an environmental or sustainability impact assessment been undertaken?

		N/A*
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Has an equality impact assessment been undertaken?

	No*	
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## **PREVIOUS RELEVANT COUNCIL OR EXECUTIVE DECISIONS**

Holehird Trust Joint Committee, 5<sup>th</sup> March 2020, Minute No. 29

## **CONSIDERATION BY OVERVIEW AND SCRUTINY**

Not considered by Overview and Scrutiny.

## **BACKGROUND PAPERS**

Finance Team files containing details of grants, allocations and correspondence with Cumbria Community Foundation re the agreement.

Contact: David Routledge Tel: 07971 446147  
E-Mail : david.routledge@cumbria.gov.uk

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# THE HOLEHIRD TRUST

Charity Reg No. 235345

## Balance Sheet as at 31.03.22

	Note	31.03.22	31.03.21
<b>Fixed Assets</b>			
Tangible Fixed Assets	3	8,555,060	8,555,060
Investments	2	886,106	793,793
		<u>9,441,166</u>	<u>9,348,853</u>
<b>Current Assets</b>			
Debtors	4	17,920	24,939
Cash		51,742	62,681
		<u>69,662</u>	<u>87,620</u>
<b>Liabilities:</b> due within one year	5	90,244	0
<b>Net Current Assets</b>		<b>-20,582</b>	<b>87,620</b>
<b>Net Assets</b>		<u><u>9,420,584</u></u>	<u><u>9,436,473</u></u>
<b>Represented By:</b>			
<b>Funds and Reserves</b>			
Unrestricted Funds	6	918,532	934,421
Revaluation Reserve		8,502,052	8,502,052
		<u>9,420,584</u>	<u>9,436,473</u>

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**THE HOLEHIRD TRUST**

Charity Reg No. 235345

**Income & Expenditure Account for the year ended 31.03.22**

	<b>Note</b>	<b>31.03.22</b>	<b>31.03.21</b>
<b>Incoming Resources</b>			
Sale of COIF Units		0	100,000
Rents		226,313	223,210
Easements		0	6,000
Insurance Claims		5,455	0
Miscellaneous Sales		326	0
<b>Total incoming Resources</b>		<b><u>232,094</u></b>	<b><u>329,210</u></b>
<b>Resources Expended</b>			
Capital Works & Refurbishment		0	112,932
Building & Ground Maintenance		62,024	110,205
Other Premises Costs		59,607	26,735
Other		160,622	32,577
Grants		52,766	40,007
Fees		5,277	4,001
<b>Total Resources Expended</b>		<b><u>340,296</u></b>	<b><u>326,457</u></b>
<b>Net Incoming / Outgoing ( - ) Resources</b>		<b>-108,202</b>	<b>2,753</b>
<b>Other Recognised Gains and Losses</b>			
Unrealised Gains / ( - Losses) on Investments	2	92,313	73,207
<b>Net Movement in Funds</b>	6	-15,889	75,960
Balance B/F	6	934,421	858,461
<b>Balances C/F</b>	6	<b><u>918,532</u></b>	<b><u>934,421</u></b>

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## THE HOLEHIRD TRUST

Charity Reg No. 235345

### Notes to the accounts for the year ended 31.03.22

#### 1 Accounting Policies

These accounts have been prepared using the accruals convention and in accordance with applicable accounting standards and the Statement of Recommended Practice on Accounting by Charities.

#### 2 Unrealised Gains on Investments

Valuation at 31.03.22 was 23,123.01 pence per COIF accumulation share. 3,832.14 units were held at this date.

	£
Valuation of Holding at 31.03.21	793,793
Valuation of Holding at 31.03.22	886,106
Unrealised Gain / ( - Loss)	<u>92,313</u>

#### 3 Tangible Fixed Assets

	£
Valuation at 31.03.21	8,555,060
Additions for year	0
Disposals for year	0
Revaluation in year	0
Net Book Value at 31.03.22	<u>8,555,060</u>

#### 4 Debtors

	2021/22	2020/21
Rents	17,920	24,939
	<u>17,920</u>	<u>24,939</u>

#### 5 Liabilities - due within one year

	2021/22	2020/21
General Creditors	90,244	0
	<u>90,244</u>	<u>0</u>

#### 6 Reserves

	Unrestricted Funds	Revaluation Reserve
Balance at 31.03.21	934,421	8,502,052
Movement in Year	-15,889	0
Balance at 31.03.22	<u>918,532</u>	<u>8,502,052</u>

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## THE HOLEHIRD TRUST

### Schedule of Grants paid 2021-22

Organisation	Application No	Awarded (£)	Locality
Askham & District Community Centre	22963	2,000	Eden
Warcop Parish Council	22997	2,000	Eden
South Windermere Sailing Club (SWSC)	23016	3,000	South Lakeland
Stainton Institute	23021	2,500	South Lakeland
Kendal Windows on Art	23024	2,625	South Lakeland
Queen Katherine School Association	23025	2,000	South Lakeland
Kendal Torchlight Procession	23031	2,000	South Lakeland
Euphoric Circus	23034	3,000	Eden
The PCB Foundation	23088	600	Eden & South Lakeland
Stricklandgate House	23111	2,000	South Lakeland
Studio Moreland	23108	2,000	Eden
Oaklea Trust	23098	2,000	South Lakeland
Lake District Mobility	23097	2,000	Eden & South Lakeland
Shap Community Action Group	23140	2,000	Eden
The Queen Katherine School Association	23207	2,000	South Lakeland
Penrith & Eden Refugee Network	23213	2,000	Eden
Our Place Youth Club	23240	2,000	South Lakeland
Friends of Shap School	23239	2,628	Eden
Grassmere Village Hall Company	23207	1,423	South Lakeland
The Heron Theatre	23245	2,000	South Lakeland
Bendrigg	23415	2,000	South Lakeland
Sight Advice	23352	2,000	South Lakeland
SAFA	23363	2,000	South Lakeland
Friends of the 597	23446	2,400	South Lakeland
Staveley Village Hall	23396	2,590	South Lakeland
		52,766	

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## HOLEHIRD TRUST – 14<sup>th</sup> June 2022

All of the applications are eligible geographically and have been selected on the Trusts charitable objectives and priorities – Older People, Disabled People, Children and Youth. All projects have been assessed on the Community Foundation's standard procedure.

Amount requested £15,210.00

Amount recommended £6,460.00

### **23508 Orton Parish Council**

#### **Renew Play Equipment**

Requested £3,000.00

Recommend £2,000.00

Priority – Children & Young People

Charitable objectives - to provide activities to beneficiaries.

### **23561 Youth Presence**

#### **Youth Worker**

Requested £9,000.00

Recommend £2,000.00

Priority – Children & Young People

Charitable objectives - to provide activities and facilities to beneficiaries.

### **23583 1<sup>st</sup> Staveley Brownies**

#### **Adventurous overnight trip to Waddow**

Requested £800.00

Recommend £560.00

Priority – Children & Young People

Charitable objectives - to provide activities and facilities to beneficiaries.

### **23594 Windermere Rowing Club**

#### **Purchase of a Explorer 21 Trainer Single Scull**

Requested £1,500.00

Recommend £1,000.00

Priority – all age groups

Charitable objectives - to provide activities and facilities to beneficiaries.

### **23642 North Lancashire & South Cumbria Motor Neurone Disease Association**

#### **Motor Neurone Support Group Costs**

Requested £911.00

Recommend £911.00

Priority – People with a disability

Charitable objectives - to provide activities and facilities to beneficiaries

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## Grants Application – Multi Fund

Applicant Details			
<b>Organisation</b>	Orton Parish Council	<b>Application No</b>	23508
<b>Aims of the group</b>	Orton Parish Council is a small body of elected volunteers who meet on a regular basis to discuss, manage and act to maintain and improve the environment, safety and welfare of all parishioners within their elected responsibilities and Parish boundaries including Great Orton, Little Orton, Orton Rigg and Baldwinholme.		
<b>Post Town</b>	CARLISLE	<b>District</b>	Eden

Grant Priority	UNSDG
5	Sustainable Cities & Communities

Funding Request			
<b>Project Cost</b>	£47,646.55	<b>Total requested</b>	£3,000.00

Funding Recommendation			
Fund Name	Recommended	Grants Officer	Panel Date
Abbeyfield Carlisle Society Community First Fund	£1,000.00	Sarah Thompson	10/05/2022
Holehird Trust Fund	£2,000.00	Ellen Clements	14/06/2022
<b>Total amount recommended</b>	<b>£3,000.00</b>		

Expenditure	
<b>Other costs: £3,000.00</b>	
<b>Quotes Received</b>	Yes

Income		
<b>Amount of funding raised so far</b>	£9,000.00	Cumbria County Council 7k secured: Parish Council 2k secured: City Council 4k expected
<b>Applying Elsewhere</b>	Yes	£27000 Cumbria Waste Management Enviro Fund: £5000 Carlisle City Council

Project Details	
<b>Project title</b>	<b>Great Orton Recreational Play Area</b>
<b>What would you like to do with your grant?</b>	Following the foot & mouth disease epidemic in 2001, Orton Parish Council received grant funding to pay for a play area in Great Orton village. This was in recompense for the horrors and inconvenience experienced by the villagers when thousands of diseased animal carcasses were transported through the village en route to a nearby burial site. That was 20 years ago & now the play area equipment is at the end of its useful life. Following discussions with local people, the Parish Council would like to replace the old equipment with modern, safe and durable apparatus.
<b>How do you know that the people in your community want this project/activity</b>	Questionnaire, Need letters, Petition in pub/shop, children consulted in school. More children moved into new houses village Existing equipment has been repaired many times & routine inspections has shown that it is now really at the end of its useful life.

<b>and what evidence have you collected to demonstrate this?</b>	
<b>Explain how the people or community accessing your services are disadvantaged and tell us about the issues they face</b>	The village is not on a bus route so travelling to another similar amenity is restricted due to rural isolation made worse with covid lockdowns and the need for further isolation.
<b>Partnership working</b>	N/A
<b>Outline the benefits and outcomes that you expect to achieve as a result of the funding</b>	By upgrading the facility, we are safeguarding and future proofing the amenity for future generations. Enhancing the available outdoor space for the benefit of the surrounding communities. will provide a more interesting outdoor experience for the children, encourage them to play more outdoors whilst also improving their social skills, their physical skills and their mental health. This is a retained green space, in the middle of the village, the project improves the kerb appeal of the village, improves the economy by encouraging greater footfall in village, lends itself to the provision of community gatherings as it provides a safe recreational space. Part of the boundary is a hedgerow; this is home to a wide variety of wildlife and flowers.
<b>How you will collate, measure and report the benefits you describe?</b>	Parish Questionnaire, frequent and regular contact with local school.
<b>How does the project/activity progress after this funding ends, or is it one-off?</b>	This is a one off project.
<b>No of beneficiaries</b>	1500
<b>No of volunteers</b>	0

<b>Assessment</b>	
<b>Organisation</b>	Volunteer led group who are a Parish Council and maintain the play area.
<b>Finances</b>	Orton Parish Council accounts (31/03/21) show an income of £14,435, expenditure of £6,392 and balance of £7,161.50.
<b>Need &amp; Demand</b>	According to Cumbria Observatory Orton has a population of 1,045. The play equipment is outdated, and the parish council have been working in consultation with the local community and primary school.
<b>Project</b>	Replace equipment which is no longer usable.
<b>Budget / Value for Money</b>	Two quotes have been provided, the lower of which is the preferred quote. £47,646.55.  The funding is inclusive of site security, groundworks and installation of swings, slides, springer & carousel.
<b>Future Sustainability</b>	This is a one off project but will require future maintenance.
<b>Safeguarding</b>	The safeguarding policy does not have a designated safeguarding officer or contact details for reporting concerns. On speaking with them I have been informed that the

	Chairperson is the designated lead. Guidance on how we assess has been shared and they are aware they need to update their policies and procedures based on our feedback, which they will do. The policy is not dated and does not currently have a future review date; details of safeguarding training undertaken nor how individuals are trained in safeguarding matters.
<b>Any other comments &amp; recommendation</b>	Recommended: Awarded £1,000 Abbeyfield Carlisle Community First fund on 10.05.2022 Requesting £2,000 from the Holehird Trust. Which will go to panel on 14/06/2022  Conditional on adequate funding being secured to complete the project from Cumbria Waste Management Enviro Fund and Carlisle City Council and on Safeguarding policy being reviewed and updated
<b>Conditions</b>	Conditional to adequate funding being secured to complete the project and on a reviewed and updated safeguarding policy being received.

<b>Previous Funding Details</b>		
<b>No. of allocations</b>	<b>No. of approved allocations</b>	<b>Total Amount Awarded</b>
1	0	£0.00

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## Grants Application – Multi Fund

Applicant Details			
<b>Organisation</b>	Youth Presence	<b>Application No</b>	23561
<b>Aims of the group</b>	<p>Our charitable object is:            To advance in life and relieve needs of children and young people, in particular (but without limitation) in the north west of England, for the public benefit through:</p> <p>(a) the provision of recreational and leisure time activities provided in the interest of social welfare, designed to improve their conditions of life;</p> <p>(b) providing support, activities and opportunities which develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals and be aware of their individual potential</p> <p>(c) providing educational programmes, in particular but not exclusively by, personal, social and spiritual education as a means of advancing education.</p> <p>Youth Presence is a new charity, registered in September 2020. We aim to respond to the needs and experiences of children and young people. We will work with the young in their communities and schools, offering them opportunities that are focused on acceptance, support and continual encouragement. We will offer a variety of engaging opportunities, projects and programmes. We aim to provide a needs-led, professional and accountable service. We work with a range of local and national organisations.</p>		
<b>Post Town</b>	KENDAL	<b>District</b>	South Lakeland

Grant Priority	UNSDG
4	Good Health & Wellbeing

Funding Request			
<b>Project Cost</b>	£20,800.00	<b>Total requested</b>	£9,000.00

Funding Recommendation			
Fund Name	Recommended	Grants Officer	Panel Date
Cumbria Young People's Fund	TBC		19/07/2022
Holehird Trust Fund	£2,000.00	Ellen Clements	14/06/2022
<b>Total amount recommended</b>	<b>£2,000.00</b>		

Expenditure	
<p><b>Staff costs:</b> £9,000.00            The total cost is salary for the Youth Presence Project Worker. The Queen Katherine School will support the project through absorbing the premises related costs - utilities, training, IT support, building maintenance and a photocopying budget. Youth Presence will apply to an additional funder for the additional £1800 needed. £800 of the total grant would be for the pension contribution - 4% for the 12 month period.</p> <p><b>Operational costs:</b> £0.00            Existing equipment, session materials and resources will ensure smooth operational running.</p>	<p><b>Office, Overhead, Premises Costs:</b> £0.00            These costs will be covered by The Queen Katherine School.</p> <p><b>Capital costs:</b> £0.00            N/A. As this role with develop from a similar, existing role within a school setting, there are no capital costs incurred.</p> <p><b>Publicity costs:</b> £0.00            The only publicity used in this role would be through social media.</p>
<b>Quotes Received</b>	No

<b>Amount of funding raised so far</b>	£10,000.00	Frieda Scott Charitable Trust - £10,000
<b>Applying Elsewhere</b>	Yes	Lupton Tower Trust - £1800

<b>Project Details</b>	
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<b>Project title</b>	<b>Youth Presence Project Worker (YPPW)</b>
<b>What would you like to do with your grant?</b>	<p>We are asking for funding for Youth Presence to employ a Project Worker at Queen Katherine School, four days a week.</p> <p>Over the past academic year, Iain Biddle has developed a similar role at the school. This work was in part, kindly supported by a grant from the Cumbria Community Foundation. This began as a vision for offering young people at the school a service that was needs led and focused on emotional and social development. The role falls outside of statutory provision.</p> <p>There is growing awareness of the huge need young people have for nurturing support networks and safe spaces. This evolving project will continue to benefit a large amount of students on a needs led, flexible basis.</p> <p>Firstly, the Hub where the YPPW will be based has been operating in a 'drop in' capacity to identified Key Stage Three students (currently 500 students approximately) at distinct times before, during and after school. These students are aged between 11-14 years. Qualitative and quantitative data from the students who attend the centre is testament to the 'home' like environment many students experience. This 'drop in' opportunity allows students to access a safe, supportive and nurturing environment. This part of the provision has been extremely successful. Students return time and time again to this 'drop in' provision which demonstrates the success of having such a facility in school.</p> <p>Secondly, identified by Pastoral leads and the Attendance and Personalised Pathways Manager, the project will directly benefit targeted groups of young people.</p>
<b>How do you know that the people in your community want this project/activity and what evidence have you collected to demonstrate this?</b>	<p>This project has been needs- led since its foundation. Iain has collected quantitative and qualitative data which evidences the need for the continuation of this project, in a new way.</p> <p>Firstly, Iain Biddle is local and became aware of a need within his school community and wanted to try meet that need.</p> <p>Secondly, Iain has worked with key members of staff within Queen Katherine School to design and formulate his timetable and the programmes on offer.</p> <p>Equally, Iain has listened to the voice of local young people and has tried to respond to their ideas, for example by developing the Anime club. Iain has tried to be aware of the interest of young people and has responded by sourcing new resources, such as a table top table tennis set that has helped young people to enjoy their time in the Pastoral Hub. Iain has also empowered young people to plan and deliver social action projects, which was made possible through the Dreamscheme Funding from Cumbria Youth Alliance. A really exciting development here is the new Podcast project.</p> <p>Iain has also been creative and flexible throughout the year so far and has amended and adapted his plans to offer additional support when needed. For some young people this has meant they are able to access the Pastoral Hub and make a hot drink and have toast when they are having a very difficult morning.</p> <p>The project arose from an identified need and since that point, Iain has listened to current key pastoral staff, his Headteacher and the young people themselves to plan this new project.</p>

	<p>Moving forwards into the academic year of 2022-2023, Youth Presence will ensure their Project Worker continues to listen to staff and the young people and to ensure this service is needs-led and creative.</p>
<p><b>How has the COVID-19 pandemic affected the way you now currently support your beneficiaries?</b></p>	<p>There is a evidenced demand for mental health and wellbeing support services for young people following the COVID-19 pandemic. Many young people are struggling with anxiety related issues and the breakdown of traditional family structures, following the enormous pressures many families faced over the last two years.</p> <p>School is an ideal facility to host this position as it offers those adversely affected by the COVID-19 pandemic a consistent, reassuring space that has remained open during the majority of the pandemic.</p>
<p><b>Explain how the people or community accessing your services are disadvantaged and tell us about the issues they face</b></p>	<p>All the young people encouraged to attend the programmes and workshops offered to them have needs that are complex and ongoing. Their needs originate from a variety of reasons, including those who have lived through multiple Adverse Childhood Experiences. Young people may face difficulties with their wellbeing and they may have complex family lives. The young people accessing this service may struggle with friendships and may find socialising really difficult. They could also be struggling with the transition from primary school to secondary school, which has been exacerbated in many circumstances due to the Pandemic, as so many children lost time in their primary schools. They may have low self esteem and may struggle with anxiety. The centre offers an extra layer of support for young people and acts as a preventive factor against difficulties in their lives.</p> <p>Working with the school enables Youth Presence to understand and access those students who may be known to social services or the Youth Offending Team.</p> <p>Working collaboratively with the school, the YPPW would also be able to focus on students identified as Pupil Premium and in receipt of Free School Meals, those often most economically challenged, with higher daily costs of living already impacting their health and wellbeing. Working alongside key Pastoral Staff, the YPPW would be suitably placed to support young people who might not access other positive, youth spaces outside of school hours.</p> <p>The School serves three distinctly socially disadvantaged areas: The Hallgarth and Sandylands estates and area of Burneside. Funding this role enables work to be undertaken alongside many of those a most disadvantage in the Kendal area.</p>
<p><b>Partnership working</b></p>	<p>This project would involve working closely with The Queen Katherine School, Kendal. They would host this non-statutory position. The Project Worker would operate under their policies and procedures whilst operating in the school.</p>
<p><b>Outline the benefits and outcomes that you expect to achieve as a result of the funding</b></p>	<p>Based on last year's activities, the YPPW will provide the following benefits in and around the Hub space:</p> <p>A small number of Year 7, 8 and 9 1:1 intervention programmes based on need E.g. Anxiety and gender transition support.</p> <p>Targeted transition to new school groups (approx. 30 students) based on the 'Lift Off' ASDAN course.</p> <p>A minimum of two 'Impact' groups (Social action projects – approx. 16 students) in partnership with additional funding from Cumbria Youth Alliance. Students in both Years Seven and Eight having issues accessing school life owing to non-academic issues took will undertake a nine week programme, culminating in a social action project engaging with the wider community.</p> <p>Minimum of two Year 8 'Aspire' wellbeing groups (approx. 15 students) and two Year 9 Allay groups (approx. 20 students). These gender-based groups will explore some of their own wellbeing and anxiety issues through a bespoke programme. The programme will run for a minimum of fourteen weeks.</p>

	<p>An ongoing breakfast and 'Home Hub' provision for designated students who are suffering multiple, specific ACE's. During breaks and lunchtimes the Pastoral Hub. A focus on recreational activities and engaging with students. Many students from specific groups in Year 7 and 8 attend.</p> <p>After school clubs are developed from youth voice but current examples that can be maintained are a weekly Anime club after school, The Blue Sofa Podcast (Funded by CYA), available on Spotify and a weekly Marvel film night.</p> <p>The project also acts as a conduit to work creatively with other providers. This academic year, the current Wellbeing and Resilience Worker has been able to work directly with Rag Tag Arts and the Cumbria Youth Alliance Dreamscheme project. We hope to be able to support placements from the 'Better Tomorrows' programme.</p> <p>All timetabled interventions are reviewed termly.</p>		
<b>How you will collate, measure and report the benefits you describe?</b>	<p>The YP Project Worker (QKS) will ask young people to complete an evaluation at the end of a specific programme or targeted intervention. This will allow the Project Worker to see the impact of the work completed, both quantitatively and qualitatively, and hear the young people's opinions. This is undertaken through Microsoft Forms.</p> <p>Quantitative data is recorded which demonstrates how many young people are accessing the Pastoral Hub. This is especially important in evaluating the lunch time/after school 'drop ins'.</p> <p>The YP Project Worker (QKS) will also use qualitative evaluations to understand the impact of their work. For example, by direct observation.</p>		
<b>How does the project/activity progress after this funding ends, or is it one-off?</b>	<p>This project is a natural development from the work of the current KS3 Youth Wellbeing and Resilience Worker at The Queen Katherine School. Initially, Youth Presence will 'take on' the employment of a similar position at the school for twelve months then seek further, medium term funding so as to embed and strengthen the relationships with the young people. Other funders have declared their support for the project and their willingness to receive multi year funding applications early next calendar year.</p>		
<b>Living Wage</b>	<p>Youth Presence aspires to pay in accordance with the Real Living Wage and support it's aims of justice and meeting everyday needs.</p>		
<b>No of beneficiaries</b>	150	<b>No of volunteers</b>	0

<b>Assessment</b>	
<b>Organisation</b>	<p>Registered CIO charity number 1191305 They are based in Stricklandgate House in Kendal. Fairly new group who have been running since September 2020.</p>
<b>Finances</b>	<p>Accounts dated 31/08/2021 show an income of £17,050 and expenditure of £1,881.33. All the income is through donations including £10,000 from Salesian Sisters, one is a member of their committee. Expenditure is for general running costs with no wages. Largest amount was £454.69 for training costs.</p>
<b>Need &amp; Demand</b>	<p>This role is to provide support to young people before during and after school. To provide a listening ear and also to signpost students to other organisations if required, they hope to deal with problems before they become urgent.</p> <p>Feedback from the previous grant to Queen Katherine School for this project said:- The feedback from a range of medium to long term 1:1 intervention has been exceptionally positive. In many cases young people have been listened to, supported and signposted to specialist services before crisis point. Working with external agencies, the YWRW is able to get a fully rounded view of their experiences and</p>



	<p>needs at present. The nature of the 1:1's has covered a significant range of adverse childhood experience. The Pastoral Hub aims to create a non-judgemental 'home' like space, negating the impact of toxic stress for so many.</p> <p>The mainstay of groupwork has been focused on anxiety, wellbeing and self-esteem. Programmes have been developed to reduce stress and encourage self-reflection They averaged 25 to 30 young people that they worked with.</p>
<b>Project</b>	<p>Queen Katherine School educates around one thousand young people aged 11-18 from across the South Lakes region. A comprehensive school with children from all backgrounds including some with deprivation.</p> <p>They supporting and developing 'The Whole Child' they recognise that many of the children have significant barriers to overcome if they are to be able to take full advantage of the educational opportunities available to them. The school has a pastoral system but they need additional support for the children.</p> <p>Lockdown has exacerbated a situation where mental Health concerns amongst students and their families are on the rise, unemployment and deprivation are also growing. External services are stretched and there is a growing reliance on schools to provide all the support that should normally come from other agencies.</p>
<b>Budget / Value for Money</b>	They have secured £10,000 from Frieda Scott Trust towards the wages for this Project Worker and applied for the remaining costs.
<b>Future Sustainability</b>	Funding sought for 12 months wages for a 4 day week worker term time. If the role continues next year they will have to continue to seek funding.
<b>Impact</b>	This position is a continuation of the work that has been done in the last 12 months with a project worker who was funded by Holehird through Queen Katherine school Association.
<b>Safeguarding</b>	<p>A number of safeguarding policies included with clear procedure, reporting, training and recruitment mentioned. The policy is not signed or dated with a named safeguarding officer.</p> <p>The project worker will operate under school policies whilst working in school. Signed and dated policy requested and received</p>
<b>Any other comments &amp; recommendation</b>	<p>Queen Katherine School applied and were awarded £2,000 from the Holehird Trust in July 2021 for this pilot project. The project went well and they have appointed Youth Presence to recruit a person to take on the role.</p> <p>Recommend support and this application will go to one of our other funds to help towards the project costs.</p>
<b>Conditions</b>	

<b>Previous Funding Details</b>		
<b>No. of allocations</b>	<b>No. of approved allocations</b>	<b>Total Amount Awarded</b>
1	0	£0.00

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## Grant Application

Application Details			
<b>Fund</b>	Holehird Trust Fund	<b>Grants Officer</b>	Ellen Clements
<b>Organisation</b>	1st Staveley Brownies	<b>Application No</b>	23583
<b>Aims of the group</b>	Brownies are a voluntary organisation for girls aged 7-10. Girls enjoy team games, making friends, challenging themselves with individual and group/team activities. They have the opportunity to earn a variety of individual and themed badges on a range of topics. Brownies enable girls to learn about themselves, develop leadership skills, learn new skills and try adventurous activities that they may not have tried on their own. Girl Guiding is worldwide and being a Brownie is part of this worldwide organisation and enables girls to learn about and develop their own ideas about global issues.		
<b>Post Town</b>	KENDAL	<b>District</b>	South Lakeland

Grant Priority	UNSDG
2	Quality Education

Funding Request		
Project Cost	Total requested	Amount recommended
£800.00	£800.00	£560.00

Expenditure
<p><b>Volunteer costs: £800.00</b>            £80 per person for the weekend - 10 people to attend (7 Brownies and 3 Adults)</p>

Income		
<b>Amount of funding raised so far</b>	£0.00	Parents will be asked to contribute as much as possible
<b>Applying Elsewhere</b>	No	
<b>Quotes Received</b>	No	

Project Details	
<b>Project title</b>	<b>Adventurous overnight trip to Waddow</b>
<b>What would you like to do with your grant?</b>	<p>Our unit would like to join the Fearless Fun weekend at Waddow Hall in Clitheroe (Guiding centre). The cost is £80 pre participant and many of our Brownies have low incomes which would prevent them from attending the event without some funding support. This includes accommodation, food and activities. Travel costs would be in addition to this.</p> <p>The Brownies will the chance to have a 2 night stay with their Brownie friends and challenge themselves on zip wires. high rope courses, climbing walls and canoeing as well as other challenges provided throughout the weekend.</p> <p>The weekend will also enable them to meet Brownies from other areas of the Northwest and realise what an inclusive and wide spreading organisation Girl Guiding is.</p>
<b>How do you know that the people in your community want this</b>	<p>Discussions with the Brownies about going away on a pack holiday and the sort of activities the would like to do while away. Brownies have made their own lists/pictures about what they'd like to do</p> <p>Discussions with parents about a weekend away - followed up with a letter containing proposals and options with the involved costs with a return slip to express</p>

<b>project/activity and what evidence have you collected to demonstrate this?</b>	interest .		
<b>How has the COVID-19 pandemic affected the way you now currently support your beneficiaries?</b>	<p>Brownie meetings stopped when the pandemic started and although some meetings were held online they didnt provide the social interaction that normal face to face meetings do. When restarting in September 2021 social distancing and face masks were still used in meetings - this meant that games and some activities had to be adapted. As restrictions have been lifted we have been able to provide different activities and have closer contact with the individual brownies during craft and baking activities.</p> <p>Some brownies have not returned to meetings, partly because they are now older but for many they have become reluctant to join in with after school activities and clubs and find it difficult to meet with new people. A lot of our activities include elements of turn taking, interacting with others and co-operative working as well as supporting general discussion about a variety of topics - some Brownies need encouragement to join in these conversations and have spent a lot of lockdown on screens or watching TV and seem to have forgotten or need to be taught how to interact with others.</p>		
<b>Explain how the people or community accessing your services are disadvantaged and tell us about the issues they face</b>	<p>Our Brownies have been impacted by Covid as the unit was unable to run throughout the pandemic - this has meant that they are very hesitant and lack confidence when trying new things. Many of them have low incomes and are from large families where new activities and challenges cannot be provided by their families. They all attend small village schools and find it very hard to participate in activities where there are more people - we are hoping that this weekend will enable them to grow in confidence about what they can individually achieve.</p>		
<b>Partnership working</b>	N/A		
<b>Outline the benefits and outcomes that you expect to achieve as a result of the funding</b>	<p>Brownies will be able to challenge themselves during activities that they wouldn't normally get the chance to participate in.</p> <p>Self Esteem and confidence will rise in the Brownies as they are successful in tackling these activities and challenges.</p> <p>Brownies will learn new independence skills by organising and packing their own kits, sleeping in dorms with their Brownie friends and make new Brownie firends.</p>		
<b>How you will collate, measure and report the benefits you describe?</b>	<p>Photos and short videos while at the weekend</p> <p>Survey about what they found challenging at the weekend, what they feel they could now do that they wouldn't do before, what were the best bits/worse bit of the weekend, what they would like to do again</p> <p>A meeting with parents after the event to share photos and stories from the Brownies - discussion with the parents about any changes they have noticed following the event</p>		
<b>How does the project/activity progress after this funding ends, or is it one-off?</b>	This will be a one off activity, although we may plan to do others in the future		
<b>Living Wage</b>	Volunteer Organisation		
<b>No of beneficiaries</b>	7	<b>No of volunteers</b>	0

#### Assessors Comments

<b>Organisation</b>	Small Girlguiding troop based in Stavely South Lakes.
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<b>Finances</b>	Accounts dated 31/12/21 show an income of £712.41 and expenditure of £472.00. Their bank statement dated 1/04/2021 shows a balance of £459.81
<b>Need &amp; Demand</b>	Children aged between 7 and 9 years of age.
<b>Project</b>	23-25 September 2022 Blackland Farm, Foxlease Glenbrook Waddow Hall Full catering from Friday night to Sunday lunch provided.
<b>Budget / Value for Money</b>	£70 per person for outdoor accommodation, £80 per person for indoor accommodation or £30 for a day visit
<b>Future Sustainability</b>	One off project
<b>Impact</b>	Funding recommended for children who are disadvantaged and would not be able to attend the event without support
<b>Safeguarding</b>	Safeguarding policy provided and includes training, process for reporting, reviewed annually, recruitment and DBS checks. Safeguarding is named as Girlguiding HQ and the safeguarding team and contact details are provide. Document is dated 25/09/2021 and reviewed annually. They provide pocket guides to safeguarding and the policy is available on their web site and staff intranet.
<b>Any other comments &amp; recommendation</b>	Funding requested for 7 Brownies to attend a summer camp. Details of the 7 girls have been provided and 4 are from either low-income families or have special needs. They mention 7 children in their application but have one new member starting in September which will be after this event. A 17-year-old leader will be attending along with 2 other adult leaders to supervise the children. Recommend support for the 4 disadvantaged children and their 3 leaders who are volunteers and provide their time every week for the sessions. 7 x £80 = £560
<b>Conditions</b>	To be used for the 4 disadvantaged children and 3 leaders.

Previous Funding Details					
<b>No. of grant applications</b>	1	<b>No. of approved grants</b>	0	<b>Total Amount Awarded</b>	£0.00

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## Grant Application

Application Details			
<b>Fund</b>	Holehird Trust Fund	<b>Grants Officer</b>	Ellen Clements
<b>Organisation</b>	Windermere Rowing Club	<b>Application No</b>	23594
<b>Aims of the group</b>	Windermere Rowing Club (WRC), based at National Trust, Fell Foot Park was established in 2015 at the South end of Lake Windermere by a group of experienced rowers living in the South Lakes area. WRC's aim is to provide a friendly atmosphere where members can improve their existing knowledge and technique and for newcomers to the sport the club runs "Learn to Row" courses throughout the summer months, where all can enjoy the benefits of rowing; learn new skills, improve their health and mental wellbeing, and participate in WRC social and competitive activities. Members can become either social rowers or a part of the group who want to compete in competitions throughout the North West. WRC has coaches and experienced rowers as Session Leaders who provide assistance and guidance to improve members rowing technique and skills so that they gain maximum benefit and enjoyment from the sport of rowing. WRC has a committee of 13. A number of members are involved as Coaches and Session Leaders. Other members help on maintenance days, (general maintenance or carrying out repairs required on the boats and equipment). WRC have fund raising events throughout the year.		
<b>Post Town</b>	GRANGE-OVER-SANDS	<b>District</b>	South Lakeland

Grant Priority	UNSDG
6	Good Health & Wellbeing

Funding Request		
Project Cost	Total requested	Amount recommended
£4,380.00	£1,500.00	£1,000.00

Expenditure
<b>Other costs: £1,500.00</b>

Income		
<b>Amount of funding raised so far</b>	£1,380.00	£1,380.00 has been allocated from WRC's Boat Fund, which comes from surplus from Annual Membership Fees and Learn to Row courses plus profits from Fund raising events (New Year's Quads and Valentines Head races)
<b>Applying Elsewhere</b>	Yes	£1,500.00 to be applied for from Cumbria County Council "Community Grant" fund
<b>Quotes Received</b>	Yes	

Project Details	
<b>Project title</b>	<b>Purchase of a Explorer 21 Trainer Single Scull</b>
<b>What would you like to do with your grant?</b>	Purchase a Explorer 21 Club Trainer Single Scull from Oarsport. Currently WRC has two Stable Single Sculls and two Fine Single Sculls. The Stable Single Sculls are used to continue the training and development of all rowers after they have completed a Learn to Row course. This continuation of their development of skills and technique is progressed either in Stable Double Sculls or Stable Quad Sculls with coaching from experienced staff or via coaching from our safety launch whilst they are out in a Stable Single Scull. As they progress to more experienced rowers, the step up from a Stable Single Scull to a Fine Racing Scull is quite difficult, and can be quite a scary experience and some find it off-putting. WRC committee and coaching staff realised the need for an in-between boat and this role has been covered by an Explorer 21 Trainer Single Scull, which the club purchased in 2019. It has enabled all our members from juniors to more senior members to develop their

	individual skills, technique and confidence so that they can progress at their own development speed into a Fine Single Scull rower. This Trainer Single Scull boat has become the most popular choice of our single sculling boats by members to further their development. WRC Committee have realised that we now need a second Trainer Single Scull to help cope with the demand and are now raising funds to purchase another Trainer Single Scull.
<b>How do you know that the people in your community want this project/activity and what evidence have you collected to demonstrate this?</b>	WRC use "Fitclub" app as a means for members to sign up for any of the rowing Sessions and Session Leaders can then allocate boats (singles doubles or quads) according to the members rowing experience. From this FitClub app system the Committee are able to track boat usage and it has become clear that the most popular boat is our existing Trainer Single Scull, therefore WRC's requirement is for another of these popular boats to fulfil this demand.
<b>How has the COVID-19 pandemic affected the way you now currently support your beneficiaries?</b>	All WRC Club rowing is governed by, British Rowing. As restrictions eased, rowing restarted in Single Sculls only. The next step included Double Sculls with a family member. It then progressed to groups, (bubbles), and this increased later to rowing in Quad Sculls. During the initial stage our Stable Single Sculls were in much demand. During all stages WRC maintained distance requirements and all equipment was thoroughly cleaned and disinfected after each use. Now the restrictions have eased completely the club still practices the cleaning routine on boats and oars after each session and most socialising is carried on outside whenever possible or with windows open if inside. All these practices help to ensure that members remain as clear of Covid as possible.
<b>Explain how the people or community accessing your services are disadvantaged and tell us about the issues they face</b>	WRC catchment area runs from Penrith in the North to Barrow in the South. Some of this area is included in the "Worst Performing Decile" (1) of the "Index of Multiple Deprivation". WRC's aim therefore is to keep Annual Fees as low as possible to ensure membership of the club is accessible to all people throughout the South Lakes and South Cumbria area. The club has a small fund set aside so that anyone who might struggle to pay the annual fee can apply for assistance, knowing that their application is treated in complete confidentiality. Our aim is to provide a safe environment for all those who row. A sport that is accessible to all ages and states of fitness, where perhaps none existed before. Our "Learn to Row" courses are attractive to people who did not previously do any sport or fitness because "I was no good at ball sports or running"! One of our members who had a heart attack in his mid-seventies was able to row the length of Windermere during 2019, when WRC ran our "Round Windermere Row" event, (stopped by Covid 19 - but it is hoped to restart this popular event this summer), which backs up our ambition to keep everyone fitter and more active, whatever their age.
<b>Partnership working</b>	N/A
<b>Outline the benefits and outcomes that you expect to achieve as a result of the funding</b>	This Trainer Single Scull will further enable members to continue their rowing skills, improving their technique to become a more proficient rower and therefore have a more enjoyable experience whilst out rowing. During the warmer Spring/Summer/Autumn seasons more of our members attend the rowing sessions and the addition of another of these Trainer Single Sculls will allow more members to experience the benefit of rowing on their own with increased confidence. All the mistakes are yours therefore with coaching you can correct these mistakes and become a more proficient and experienced rower and your enjoyment of rowing and therefore feeling of wellbeing will increase. WRC Coaching staff believe this boat as being one of the best types of Single Sculls to improve a rowers development and therefore has an immense benefit to the club as a training tool.
<b>How you will collate, measure</b>	At all club rowing sessions, WRC uses the FitClub App. Members are able to sign up to any Session, currently 13 sessions per week. Members can also request the



<b>and report the benefits you describe?</b>	type of boat they want to row and with whom. If they have not made any boat request the Session Leader decide on crews and boat allocation. From the FitClub Sessions WRC committee are able to collate boat usage over a period of time and from that the club will be able to work out the benefits each boat has been to the club. We also record feedback of how individual members have enjoyed using a particular boat and this shows the benefit of that type of boat to the club.		
<b>How does the project/activity progress after this funding ends, or is it one-off?</b>	WRC Committee estimates that this Explorer 21 Trainer Single Scull will be one of the most popular Single Sculling boats and an invaluable aid to the club, assisting all members in their individual rowing development. It is expected that over an expected lifetime, 20 years (minimum), it will have provided a seat for over 7000 outings. Therefore, we see this project/activity ending only when every scrap of use has been made of your investment. WRC has a routine of washing and drying out boats after every outing, hatches are opened so that no water is trapped inside, and protection is put on the end of the riggers to prevent damage to boats as they are put away or taken out. This regime has resulted in all our new boats looking as if they are still brand new despite their usage. All our other boats, some over 20 years old are still in very good condition and we have every intention, and the process in place, to ensure that this new Explorer 21 Trainer Single Scull would last for at least this long. All WRC boats, even with heavy usage, are maintained by a dedicated crew, 5 - 6 members, (on particular days - yearly spring clean and polish this becomes a club day with support from all members) on a weekly Maintenance Day to keep them in the best possible condition and this increases their longevity and value for money to the club and the funding body.		
<b>Living Wage</b>	N/A		
<b>No of beneficiaries</b>	54	<b>No of volunteers</b>	47

<b>Assessors Comments</b>	
<b>Organisation</b>	Company Limited by Guarantee run by volunteers, and you can join by paying a membership fee.
<b>Finances</b>	Accounts dated 31/03/2020 show an income of £33,535.96 and expenditure of £28,512.43. They had a closing balance of £25,194.99 Membership income was £13,122.00 and they received grants and donations of £15,015.68
<b>Need &amp; Demand</b>	Membership of Windermere Rowing Club includes joining up to eight rowing sessions a week, use of all types of boats from singles to quads as well as use of the Active Base facilities at Fell Foot. These facilities provide changing rooms (with underfloor heating!) and showers, club room, kitchen and conference room. Anyone from 18 years old upwards of all rowing abilities can join. There are several types of membership: Adult (from 26 years upwards), Young person (18 to 25 years old), Cox/coach only (any age), Holiday membership (for college students who are around for the holiday period only) and Temporary membership (for a one-off session). Membership fees run from 1st April each year (currently £192 per year, up from £168 per year in 2020)
<b>Project</b>	Funding requested to purchase a trainer scull; one quote provided.
<b>Budget / Value for Money</b>	Quote provided that includes VAT. They are using some of their own funds and have requested the remaining costs from us and another funder.
<b>Future Sustainability</b>	They offer a variety of courses to suit adults between April and July Weekday mornings 10.30am to 12.30pm Weekday evenings 6pm to 8pm

	Learn to row course costs £80. For this, you get six 2-hour sessions, based at their site in Fell Foot Park, Newby Bridge.
<b>Impact</b>	Members organisation that provides the opportunity for individuals and families to sail on Windermere.
<b>Safeguarding</b>	Safeguarding policies for adults and young people provided, these are both British Rowing policies where British Rowing is accountable. Dated March 2020. They provide the training and check if the policies are being used, groups not following the policy will be removed from British Rowing.
<b>Any other comments &amp; recommendation</b>	In December 2020 they were awarded £1,000 from the Holehird Trust for Purchase of a fine double boat suitable for men.  The cost of membership could be a barrier to a lot of people so not open to all.
<b>Conditions</b>	

Previous Funding Details					
<b>No. of grant applications</b>	4	<b>No. of approved grants</b>	2	<b>Total Amount Awarded</b>	£1500.00

## Grant Application

Application Details			
<b>Fund</b>	Holehird Trust Fund	<b>Grants Officer</b>	Ellen Clements
<b>Organisation</b>	North Lancashire & South Cumbria Motor Neurone Disease Association	<b>Application No</b>	23642
<b>Aims of the group</b>	We are the South Cumbria and North Lancashire branch of the Motor Neurone Disease Association. We support local people living with this disease, their families and carers		
<b>Post Town</b>	CARNFORTH	<b>District</b>	South Lakeland

Grant Priority	UNSDG
4	Good Health & Wellbeing

Funding Request		
Project Cost	Total requested	Amount recommended
£911.38	£911.38	£911.00

Expenditure	
<b>Publicity costs:</b> £215.38 Printing of Newsletter/Engagement Pack and postage Printing - £123.58 Postage - 120 x 66p = £79.20 Envelopes - 120 = £3.60 Labels - £9.00	<b>Office, Overhead, Premises Costs:</b> £696.00 Damson Room - 10 Meetings @ £40 = £400 Committee Meetings - Warton Village Hall @ £16 = £96.00 Kendal Church Hall - 10 Meetings £20 = £200

Income	
<b>Amount of funding raised so far</b>	£0.00
<b>Applying Elsewhere</b>	No
<b>Quotes Received</b>	No

Project Details	
<b>Project title</b>	<b>Motor Neurone Support Group Costs</b>
<b>What would you like to do with your grant?</b>	We would like to produce an outreach pack and newsletter to those who are living with MND in the area, ensuring that they can access support and advice from the branch. We would also like to use funding to run our support group sessions which take place at various locations across the area, ensuring that those who are living with MND have a place to come together and access support.
<b>How has the COVID-19 pandemic affected the way you now currently support your beneficiaries?</b>	Those living with MND have been disproportionately affected by COVID due to their vulnerability to infection. This has kept people indoors for longer than the general population and has made it impossible to come together as a support group or to receive one to one support from our visitors. This project will help us to reach out to those people through support packs and newsletters, as well as helping to re-establish our support groups as the pandemic is now subsiding.
<b>Explain how the people or</b>	Our Association Visitors have been unable to visit patients and their carers and give face to face support due to COVID. Supports groups were also cancelled and

<b>community accessing your services are disadvantaged and tell us about the issues they face</b>	curtailed due to restrictions.		
<b>Outline the benefits and outcomes that you expect to achieve as a result of the funding</b>	<p>This funding would allow us to produce support packs and newsletters which would allow us to reach out to those living with MND and their families, making them aware of the support available. These would include essential information on where support can be found, our helpline and upcoming support groups.</p> <p>Funding would also cover the running costs of our support groups, giving those living with MND a place to come together and get peer support now that COVID is subsiding.</p>		
<b>Living Wage</b>			
<b>No of beneficiaries</b>	50	<b>No of volunteers</b>	0

<b>Assessors Comments</b>	
<b>Organisation</b>	The Motor Neuron Disease Association provides services to people throughout England, Wales and Northern Ireland. This branch is a Registered charity 294354 which started in January 2002.
<b>Finances</b>	Accounts dated 31/12/2021 show an income of £13,717 and expenditure of £8,184. They had a carry forward of £38,483 £31,364 of this is restricted.
<b>Need &amp; Demand</b>	50 beneficiaries in the Westmorland area
<b>Project</b>	Room hire costs to provide meetings thought out the year in the Westmorland area. A newsletter will be posted out to members
<b>Budget / Value for Money</b>	Funding requested for the cost of meeting rooms and the printing and posting of a newsletter.
<b>Future Sustainability</b>	
<b>Impact</b>	A group of people with a disability which could be isolating if it was not for groups like this organising meetings and providing information
<b>Safeguarding</b>	Safeguarding policy provided which includes training, reviewed every 2 years and dated February 2021. 2 named safeguarding leads and contact details, procedure for reporting incidents and definition and signs of abuse.
<b>Any other comments &amp; recommendation</b>	Recommend support
<b>Conditions</b>	To be used for beneficiaries living in the old Westmorland area only

<b>Previous Funding Details</b>					
<b>No. of grant applications</b>	2	<b>No. of approved grants</b>	0	<b>Total Amount Awarded</b>	£0.00